



GROUP SELF DIRECTED RRSP SUPPLEMENTAL AGREEMENT

To be completed only if withdrawal restrictions apply to the plan. For Servus Credit Union group RRSPs only. Ethical Funds® or Multiple Fund Group RRSPs require different supplemental agreements.

I, _____ (Participant) of _____ (Employer/Plan Sponsor) acknowledge that contributions made to my Servus Credit Union Group Self Directed RRSP are not eligible to be withdrawn until discontinuance of my employment &/or membership with the Employer/Plan Sponsor* **unless under the following circumstance/s:**

☐ **Home Buyers' Plan** ☐ **Lifelong Learning Plan** ☐ **Other** _____

Any additional lump sum, pre-authorized, or transferred contributions to this Group RRSP will also be subject to these withdrawal restrictions.

I hereby understand and agree to the above terms and conditions.

(Participant signature)

(If applicable, Spousal RRSP Annuitant signature)

Date (DD/MM/YYYY)

*Evidence of termination will be provided in a manner acceptable to Servus Credit Union Ltd.